

Rail Baltica project update: where we stand

Marius Narmontas

Chief Operating Officer and Vice-Chairperson
of the Management Board
RB Rail AS

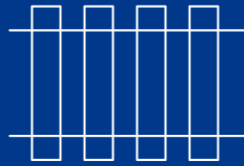


Slido.com code 8624560

2025 progress



Electrification
contract signed



In Estonia, all
mainline civil
works are under
contract



All procurements
for consolidated
materials are
done



MFF1 CEF grant
agreements
reached 90.2%
technical
progress by
year-end

Progress in 2026

Estonia



107 km of mainline and Ülemiste terminal under construction.

Latvia



Construction ongoing on the 30 km priority southern section, Riga Central Station, and Riga Airport.

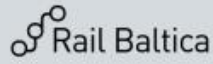
Lithuania



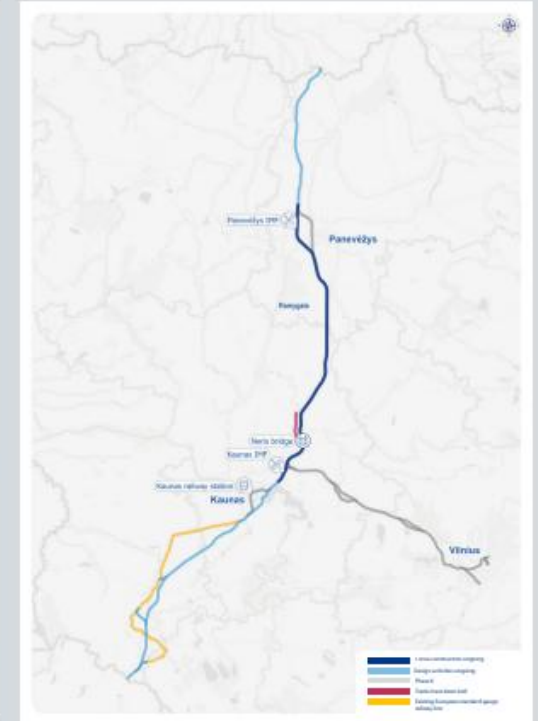
Track laying underway on the first 8.8 km; 114 km of mainline under construction.

267 km now construction-ready:

43% of Phase I mainline



RAIL BALTICA
MARCH 2026



Country	Estonia	Latvia	Lithuania
Total length	213 km	202 km	265 km
Construction contracts	202 km	202 km	114 km
Under construction	107 km	30 km	114 km
Financing granted	1.12 bn (909 m € EU + 214 m € state)	1.58 bn € (1.27 bn € EU + 308 m € state)	1.6 bn €
Financing used	497 m €	571 m €	354.08 m €
Land acquisition	~85% completed	50% (priority section 100%)	Completed in main sections
Design status	Ülemiste–Toompea completed, rest pending	Partially completed	60–90% depending on section

*Data covering the scope of Phase 1

Slido.com code 8624560



2026 targets



CCS contract
concluded



Regional rolling
stock procurement
launched and
completed



Electrification
generic design
finalised and Long
Lead Items ordered



Financing certainty
secured (MFF3 +
financing strategy)