

# Rail Baltica in Estonia

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# PROJECT SCOPE IN ESTONIA

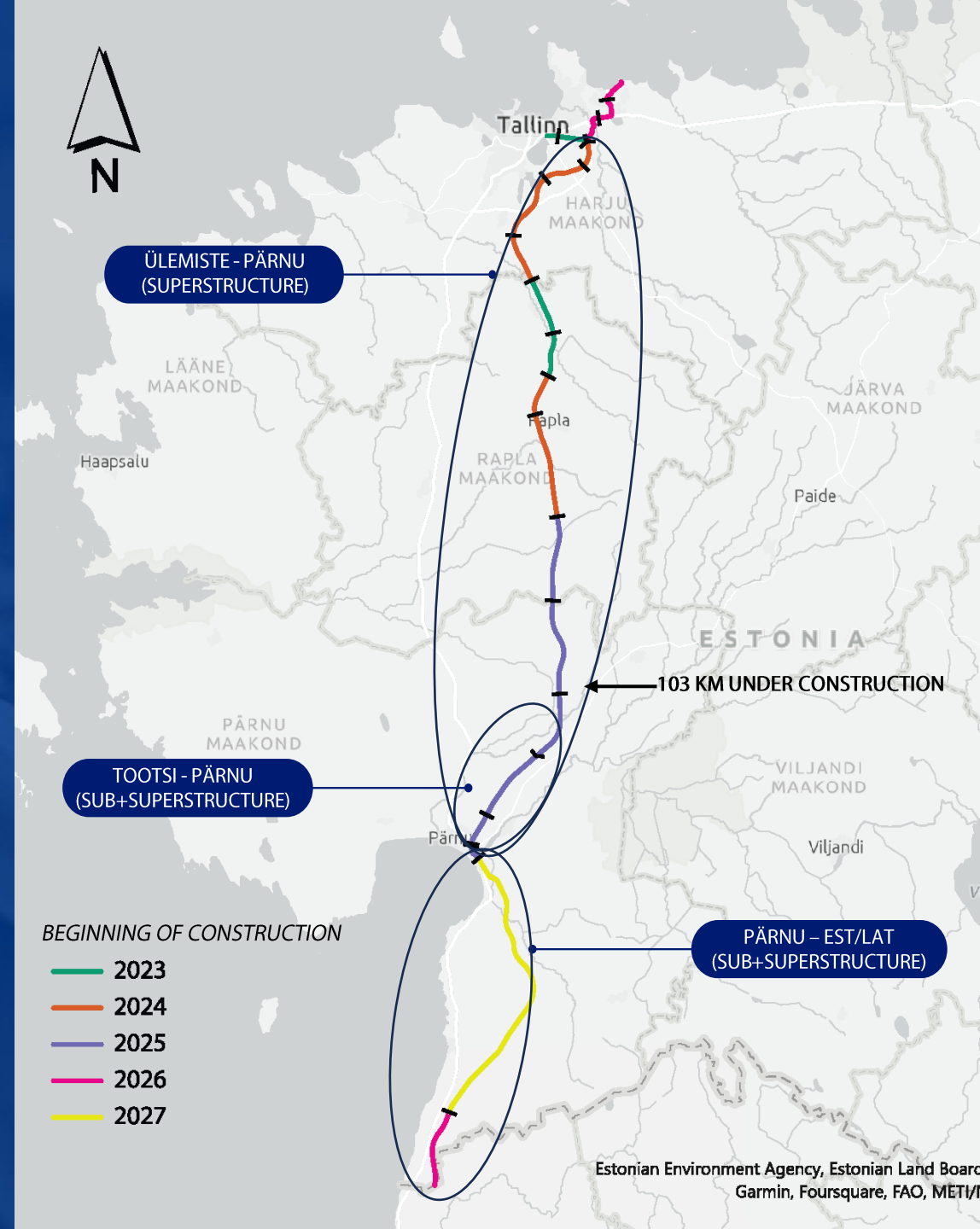
- 213 km of double-track main line (first stage single track) which is divided into 3 design sections
- Ülemiste and Pärnu international passenger terminals
- 12 regional stations
- Muuga freight terminal
- Pärnu freight terminal + IMF
- Soodevahe dry-port + IMF
- Ülemiste rolling stock depot
- 100+ railway crossings
- Over 30 ecoducts
- Gas pipeline and HV line crossings
- 21,5 km of noise barriers



# MULTIPLE LARGE-SCALE CONTRACTS RUNNING IN PARALLEL AND FURTHER PROCUREMENTS PLANNED FOR 2026–2027

About 80% of works have been contracted for Estonia:

- 103 km of railway mainline embankment under construction
- Alliance contracts signed for the complete construction of 200 km of railway mainline
- Construction ongoing with Rail Baltica Ülemiste joint terminal – completion in 2028
- Design and preliminary works ongoing with RB Pärnu International terminal, Muuga freight terminal and regional stations



# 2026-2027 ONGOING AND UPCOMING PROCUREMENTS

## Procurement for the construction of:

- ◉ Ülemiste rolling stock depot
- ◉ Operations Control Center (OCC)
- ◉ Southern external areas of Ülemiste terminal;
- ◉ Soodevahe–Muuga freight railway infrastructure and terminal
- ◉ Pärnu international passenger terminal
- ◉ Local stops
- ◉ Rail Baltica traffic management system for the entire line (CCS)
- ◉ Subcontracting through Alliance contracts



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# ÜLEMISTE ROLLING STOCK DEPOT

Rolling stock depot is a key operational facility for Rail Baltica in Estonia.

- Total cost of Phase I approx. 70 million €.
- Construction contracts signed today cover approx. 30% of the works.

Procurement ongoing for:

- Depot building
- Foundations and surrounding external areas
- Construction works planned to be completed by 2028.
- Works include railway tracks, technical buildings, maintenance areas and supporting infrastructure.



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# OPERATIONS CONTROL CENTER (OCC)

OCC will be the central operational control facility for Rail Baltica traffic in Estonia. Construction works planned to be completed by end of 2027.

Total cost approx. 5 million €.

Procurement expected to include:

- Building construction
- Technical rooms and secure environments
- IT, control and communication infrastructure

High requirements for reliability, redundancy and security.

Implementation aligned with Railway Systems and CCS deployment.

The procurement for the construction is planned to be started Q4 2026.

# SOUTHERN EXTERNAL AREAS OF ÜLEMISTE TERMINAL

Southern external areas form an integrated part of the Ülemiste passenger terminal complex.

Construction works are planned to be completed by end of 2028.  
Total cost approx. 17.4 million €. Procurement is ongoing.

Scope includes:

- External infrastructure and landscaping
- Roads, pedestrian and cycling connections
- Utility networks and drainage

Majority of terminal construction contracts already in place.

# SOODEVAHE–MUUGA FREIGHT RAILWAY INFRASTRUCTURE

The Muuga area is being developed as Rail Baltica's key freight and logistics node in Northern Estonia.

Market opportunities include:

- Railway and infrastructure construction works (including 1520 works)
- Roads, structures and utility networks
- Interfaces with port, industry and third-party infrastructure

Ongoing design and preparation

Construction procurements phased during 2026–2027

Estimated budget ca 139 million €



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# PÄRNU INTERNATIONAL PASSENGER TERMINAL



The Pärnu International Passenger Terminal will be one of the most visible and architecturally demanding Rail Baltica objects in Estonia

Construction works planned to be completed by end of 2030.

Total cost approx. 39 million €.

The Foundation/understructures will be built by Alliance 1.

The terminal will be located about four kilometers from the center of Pärnu, in Papiniidu, between Via Baltica and the Pärnu River.

The passenger terminal area totals approximately 60,000 m<sup>2</sup> and, in addition to the terminal building, will include bus stops, bicycle and taxi stands, and a parking lot for 150 cars.

# LOCAL STOPS

12 local stations will be built along the Rail Baltica main corridor in Estonia, implemented in phases.

Construction works planned to be completed by end of 2029.

Total cost approx. 45 million €.

- Multiple similar-sized construction projects
- Standardised station solutions (platforms, buildings, external areas)
- Possibility to participate in several procurements across different locations

Procurement for construction to be launched by the end of 2026



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# HOW TO PARTICIPATE IN ALLIANCE SUBCONTRACTING

A significant part of Rail Baltica infrastructure is delivered through Alliance contracts, offering opportunities for subcontractors and specialist partners.

How Alliance subcontracting works

- Each Alliance has its own procurement team
- Subcontracting is organised by project needs and work packages
- Inside the Alliance it will be decided what will be organized by partners and what will be outsourced
- When the procurement plan for Alliances is ready it will be shared in RBE webpage.

To contact procurement teams these e-mails can be used:

- Alliance 1 e-mail: [suppliersA1@rbe.ee](mailto:suppliersA1@rbe.ee)
- Alliance 2 e-mail: [suppliersA2@rbe.ee](mailto:suppliersA2@rbe.ee)



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