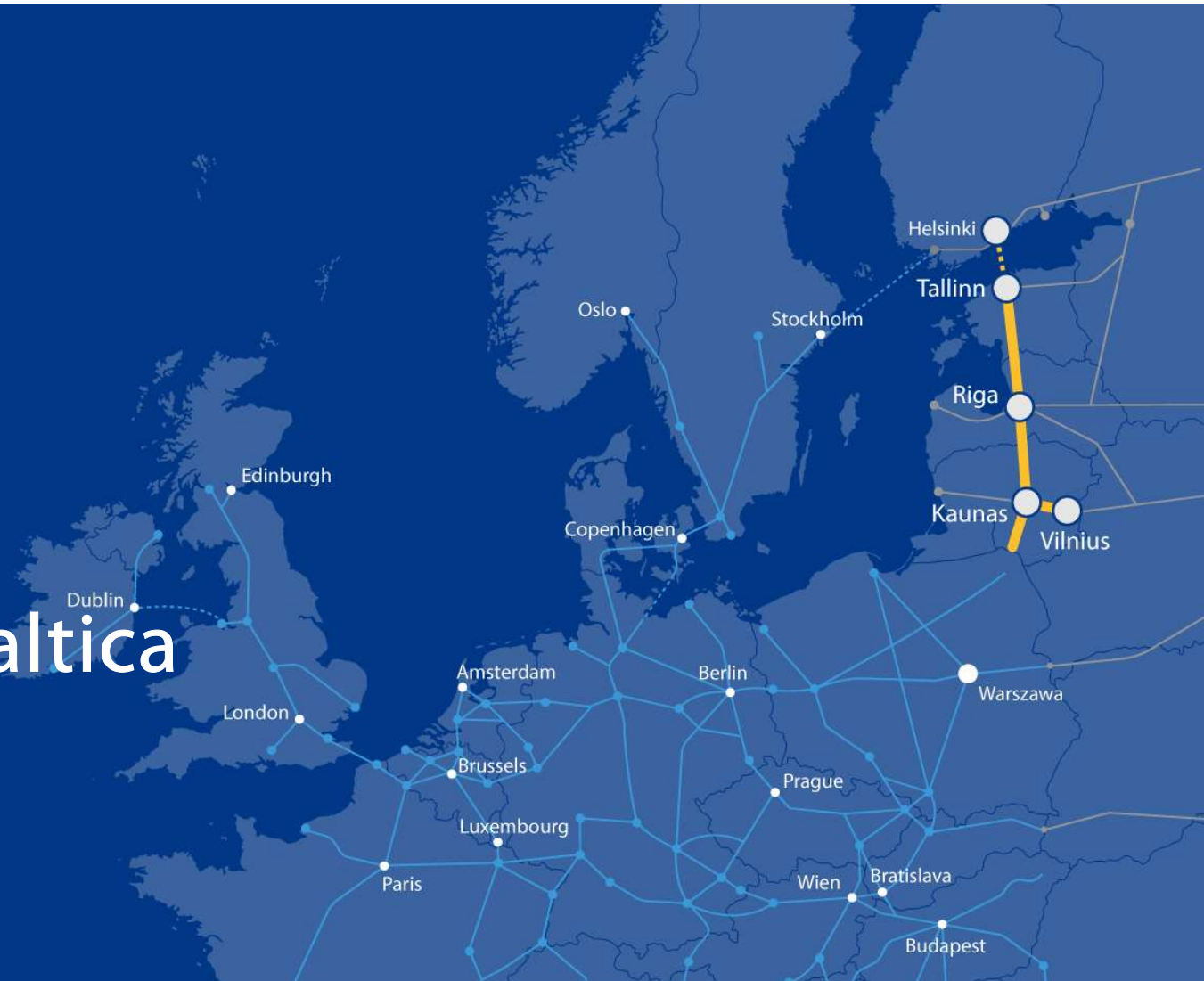




Wider Economic Benefits of Rail Baltica

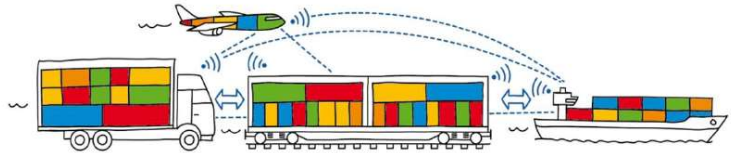
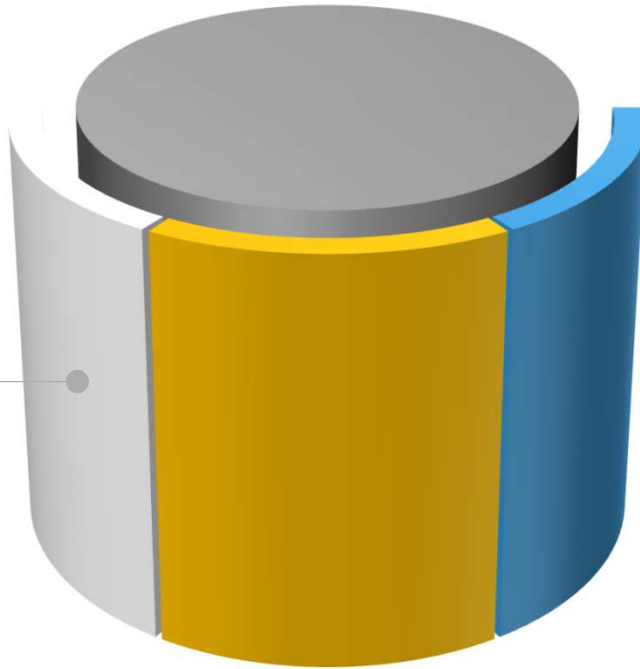


Co-financed by the Connecting Europe
Facility of the European Union

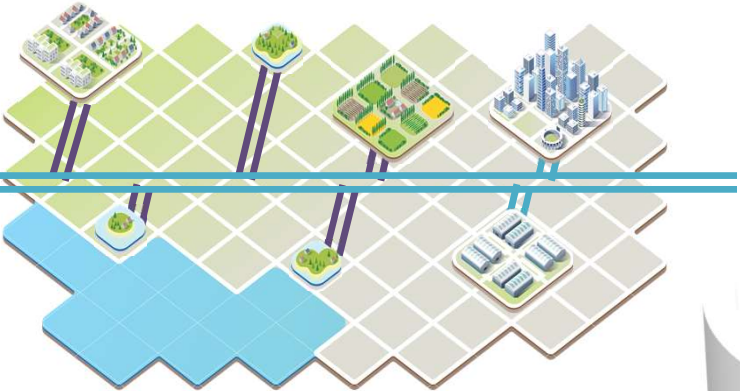
Rail Baltica Economic Corridor

Integrated

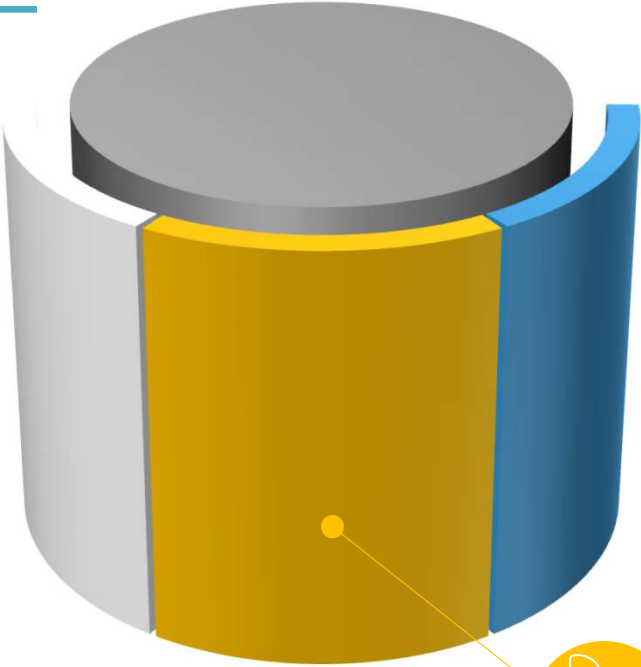
- One Operational Railway
- Multimodal Integration
- Consistent Functionalities
- Transparent One-Stop Infrastructure Management
- Smart Asset Management
- Holistic Data Architecture



Rail Baltica Economic Corridor



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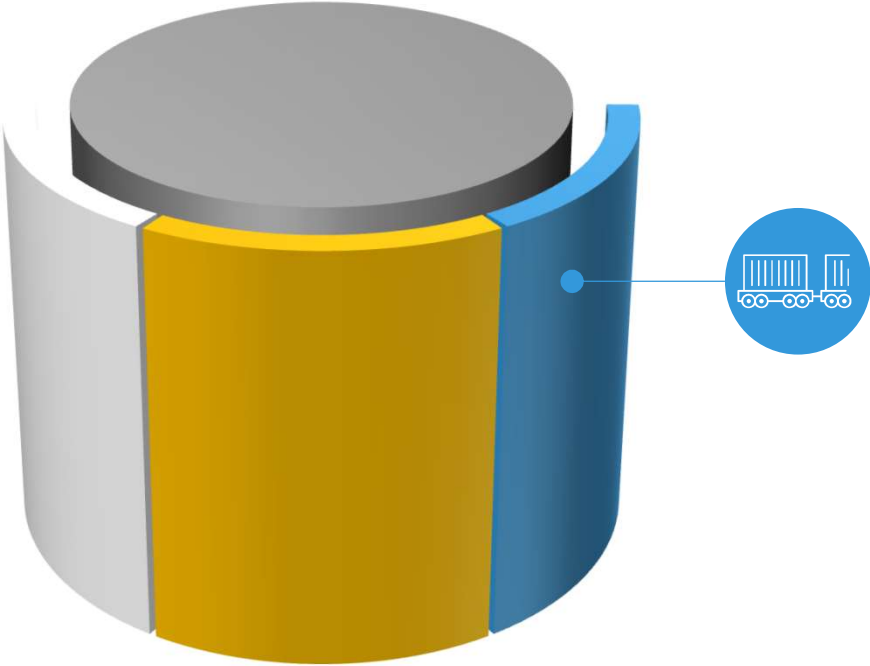
Sustainable

- Universal Accessibility
- 'Dig Once'
- Zero Impact
- Alternative Energy Options
- Open Data | Open Systems
- Modular & Future-Proof
- Modal Optimization
- Circular Economy

Rail Baltica Economic Corridor

Competitive

- Well-Functioning Markets
- Open Access
- No Barriers for Investment
- Truly Cross-Border
- Progressive Access Charging
- Independent Capacity Allocation
- Industrial Connections
- Smart Rolling Stock Strategies

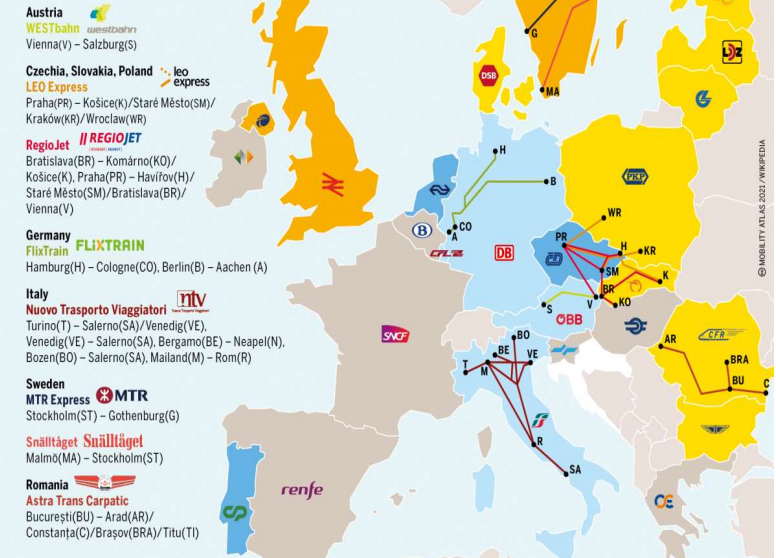


OPEN ACCESS TO EUROPEAN RAILS?

How much competition European countries allow and which open-access railway operators challenge the former state railways on long-distance routes

- Complete competition
- Complete, but effectively no competition
- More than 33% of the rail lines privatised
- Less than 33% of the rail lines privatised
- No competition
- No information

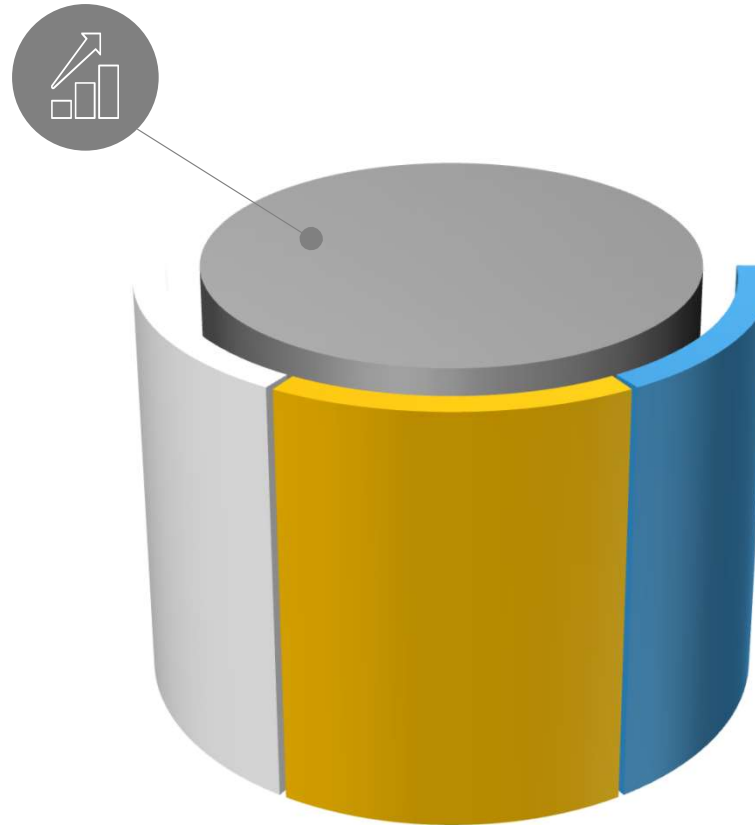
Selected routes of open-access railway operators:



Source: Heinrich-Böll-Stiftung European Union

Transformational

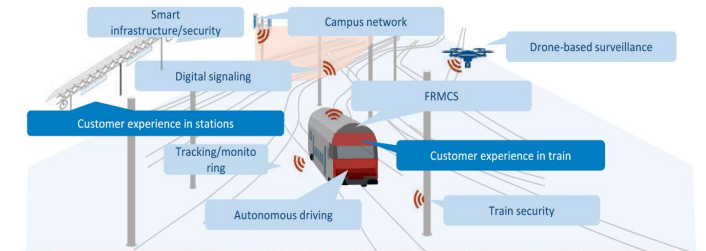
- Stations as GVA Catalysts
- Regional Development
- Smart Mobility - Smart City
- Cross-Border Digital Corridor
- Value-added Logistics
- Sustainable Job Creation
- Technology & Know-How Transfer
- Innovation Ecosystem



Rail Baltica Economic Corridor



Figure 3: Interest in 5G by railway companies



Source: Arthur D. Little
FRMCS – Future Railway Mobile Communication System

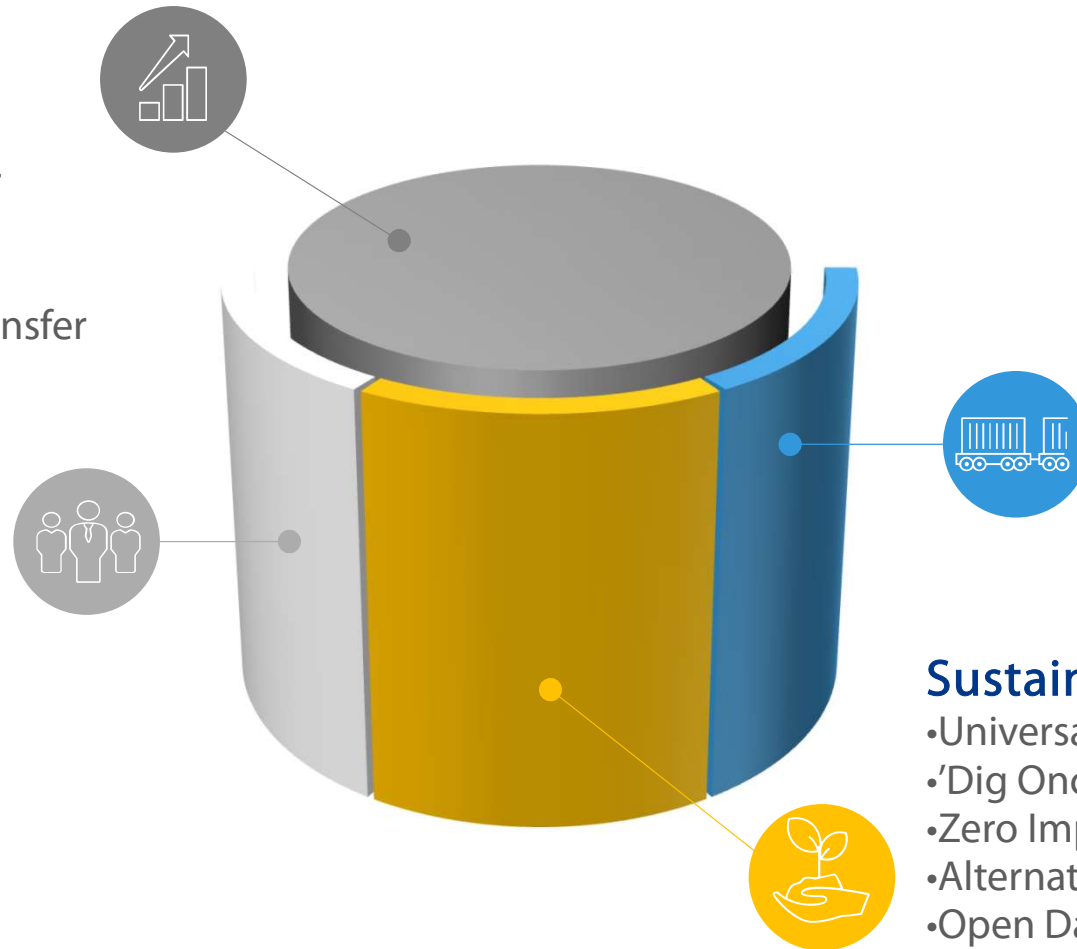


Transformational

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