

Global Project Long-Term Development

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Co-financed by the Connecting Europe
Facility of the European Union



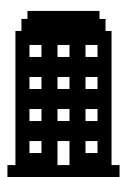
A Catalyst for post-Covid Development



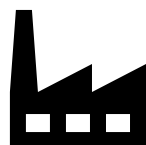
A fiscal locomotive



“Dig Once” synergies



Real estate development



Industrial & regional development



Innovation spill-overs



European Green Deal



Multimodal integration

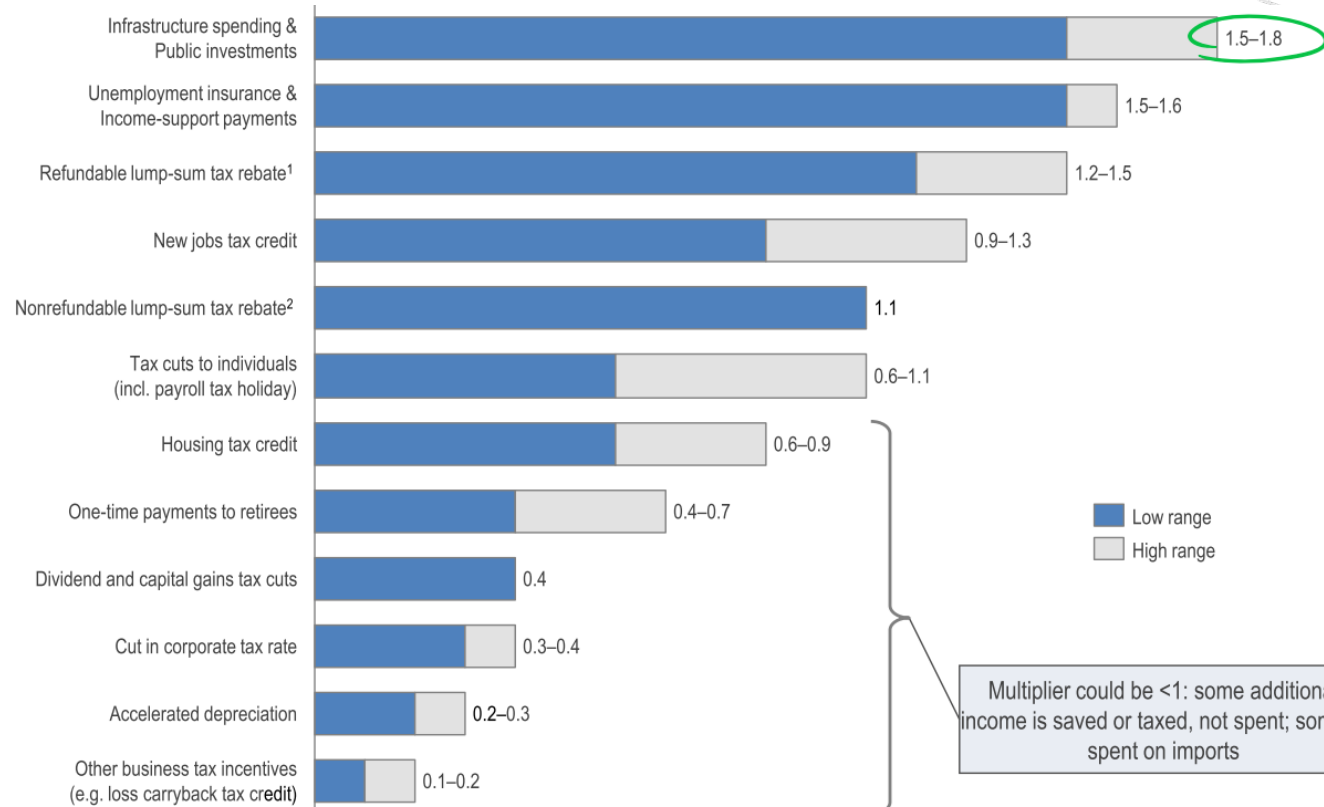


5G

50 construction jobs =
= 120 jobs in supporting industries =
= 145 induced from additional consumption



13k direct
24k indirect



SMART & FUTURE-PROOF

- Optimized & highly functional design
 - State-of-the-art railway systems
- Maintenance optimization built into design
- Whole life-cycle considered, not just “barebones”
 - Digital-native from the start; open standards
 - Modular & scalable for future upgradeability

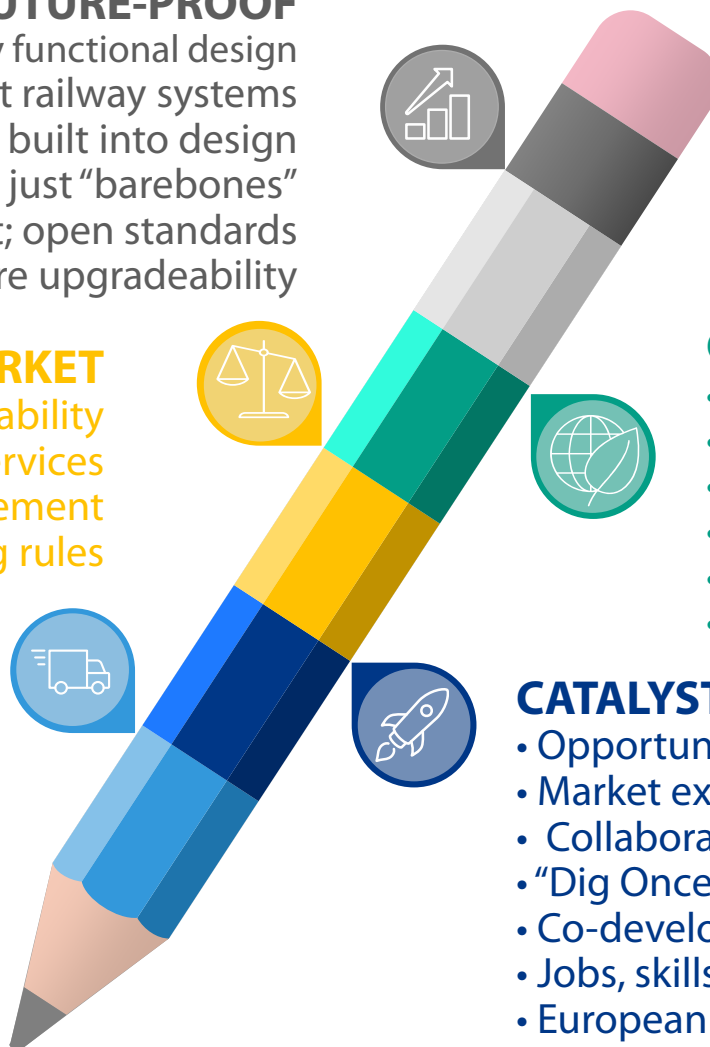
WELL-FUNCTIONING MARKET

- Strong business case & commercial viability
- Open Access & competitive cross-border services
 - Transparent infrastructure management
 - Uniform operating rules

SEAMLESS CONNECTIVITY

- Standardization and Interoperability
- Safe & reliable multimodal passenger services
 - Intermodal logistics and supply chain
- Labor mobility & access to healthcare/education
 - Travel time savings & integrated timetables
 - Digitalization & real time information

Greenfield Opportunity



Sustainable
Multimodal
Digital

GREEN & SUSTAINABLE

- Vision = Zero Impact for Operational Railway
- Modal shift and modal integration
- Support for alternative energy options, e.g. hydrogen
- Circular economy & design
- Sustainable & open IT/telecoms infrastructure
- Green public procurement

CATALYST

- Opportunities for investment
- Market expansion & trade competitiveness
- Collaborative platform for innovation
- “Dig Once” synergies (e.g. 5G)
- Co-development – industrial, regional and rural
- Jobs, skills and technology transfer
- European Added Value



6. Rail Baltica international promotion activities directly contribute to supplier interest and engagement in project implementation.

Strongly agree	13
Agree	12
Neutral	3
Disagree	0
Strongly disagree	0



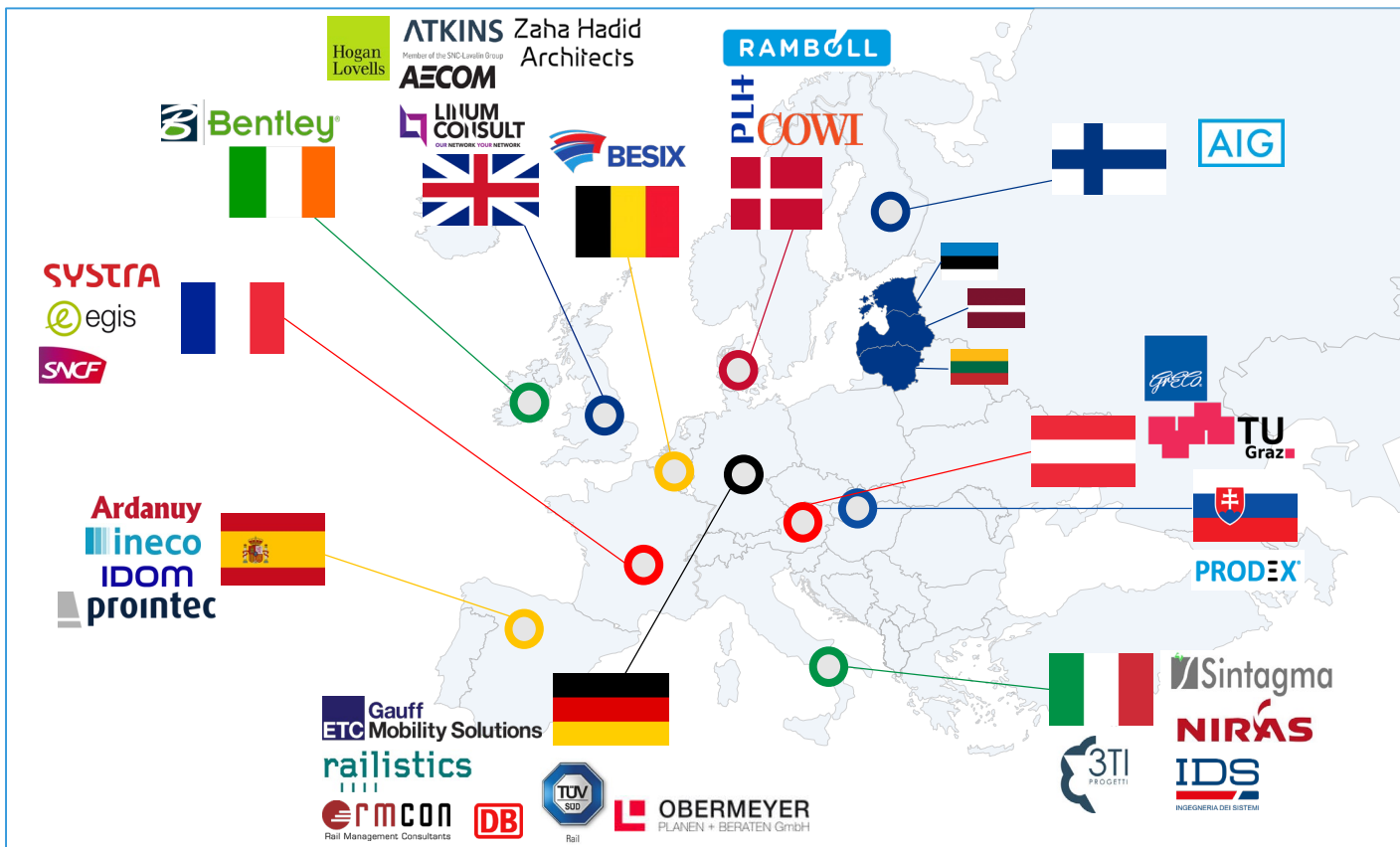
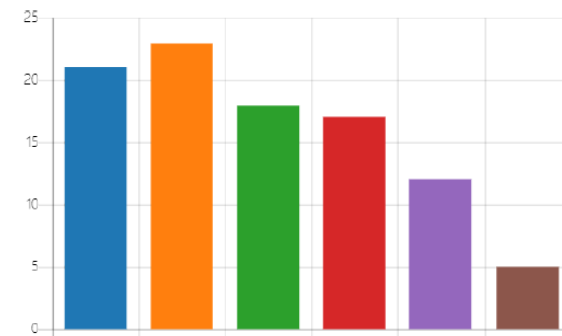
11. As a major publicly financed European project, Rail Baltica should consistently seek to demonstrate European added value and opportunities to European/international suppliers and future users. Do you agree that this is important and that such engagement is key to the successful delivery of the Project?

Strongly agree	19
Agree	7
Neutral	2
Disagree	0
Strongly disagree	0



13. Going forward, what activities would best facilitate suppliers engagement during the Rail Baltica delivery phase, including construction, component sourcing and systems deployment (select all that apply)?

International fair participation	21
Supplier seminars	23
Road shows	18
Targeted email communication	17
International speaking engagement	12
Other	5



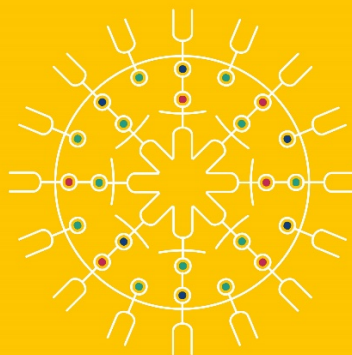


OUR VISION

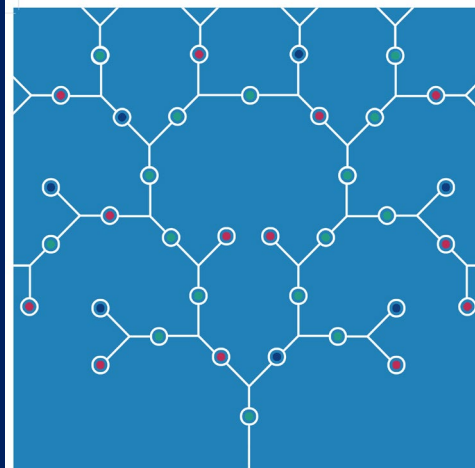
Connected Baltics in a
connected Europe

OUR MISSION

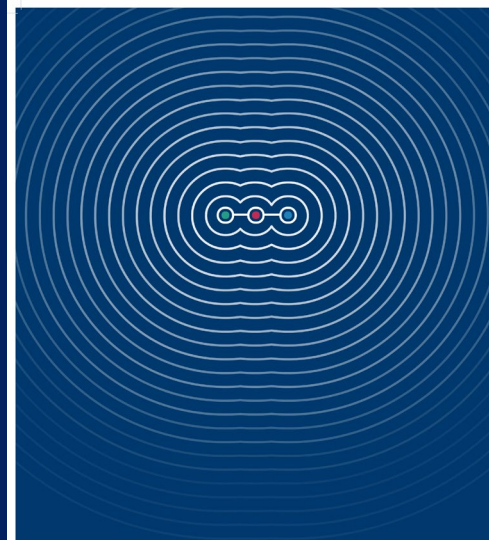
We are delivering a seamless mobility for
people, goods and services to accelerate
social and economic development in the
Baltics and beyond



WE VALUE PEOPLE



WE VALUE PROFESSIONALISM



WE VALUE PURPOSE

Thank you!