Rail Baltica On Track

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Chairperson, Management Board
RB Rail AS

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RAIL BALTICA'S DESIGN PHASE

Planning Phase
2010 - 2017

Design Phase
2017 - 2023

Construction Phase
2019 - 2026
PLANNING PHASE 2010-2017

Activities:

- Cost – Benefit Analysis - completed
- Preliminary estimated costs – known
- Rail Baltica Route - aligned*
- Environmental Impact Studies - done
- Spatial planning and preliminary designs – completed
- Studies underway: Long-term Business & Operational plans, Infrastructure Management Study, Study on Upgrading the railway line section "PL/LT state border-Kaunas-RRT Palemonas, feasibility and technical framework study for tramline connection in Tallinn
- Land acquisition – under way
- Archeological, supply material studies - ongoing

* The route for the section Kaunas–Lithuania/Poland State border is subject to the results of the upgrade feasibility study
DESIGN PHASE 2016-2022

Activities in 2016-2018:

- Design Guidelines Final Report submitted
- Consolidated Preliminary Technical Design commenced
- Detailed Technical Design tenders in Estonia, Lithuania, Latvia, Phase I – announced, some in evaluation process
- RIX Passenger Station Design Contract- signed
- Riga Central Station Design tender - in evaluation process

Rail Baltica implementation is in the DESIGN PHASE
Rail Baltica – Project of the Century
SURVEY PARTICIPANTS

2064
In the first month

35%
10-19 YEARS OLD

65%
OTHER AGE

Results: www.futurometer.eu, 21.02.2018-21.03.2018
MOBILITY PATTERNS IN THE BALTIC STATES

10 % LITHUANIANS
90 % LATVIANS

49 % LITHUANIANS
51 % ESTONIANS

10 % ESTONIANS
90 % LATVIANS

Rail Baltic
## Mobility Patterns in the Baltic States

### Visit Frequency

<table>
<thead>
<tr>
<th></th>
<th>Estonia</th>
<th>Latvia</th>
<th>Lithuania</th>
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</thead>
<tbody>
<tr>
<td>4 x Year</td>
<td>40 %</td>
<td>35.2 %</td>
<td>17.2 %</td>
</tr>
<tr>
<td>1 x Year</td>
<td>20 %</td>
<td>33.6 %</td>
<td>38.6 %</td>
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<tr>
<td>1 x every FEW YEARS</td>
<td>29.4 %</td>
<td>18.9 %</td>
<td>33 %</td>
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REASONS FOR VISITING OTHER BALTIC STATES

Baltic respondents

HOLIDAYS/LEISURE: 42%
SHOPPING: 21%
BUSINESS: 8%
OTHER: 29%
<table>
<thead>
<tr>
<th></th>
<th>Baltics</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Happy</td>
<td>41%</td>
<td>37%</td>
</tr>
<tr>
<td>Slightly Happy</td>
<td>38%</td>
<td>33%</td>
</tr>
<tr>
<td>Neutral</td>
<td>6%</td>
<td>11%</td>
</tr>
<tr>
<td>Slightly Sad</td>
<td>8%</td>
<td>8%</td>
</tr>
<tr>
<td>Sad</td>
<td>7%</td>
<td>11%</td>
</tr>
<tr>
<td></td>
<td></td>
<td>79%</td>
</tr>
<tr>
<td></td>
<td></td>
<td>70%</td>
</tr>
<tr>
<td></td>
<td>14%</td>
<td>19%</td>
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TRAVEL AROUND THE BALTIC STATES MORE OFTEN IF RAIL BALTICA WERE AVAILABLE
EXPERIENCE WITH HIGH-SPEED TRAIN SERVICE

10-19 year olds

Yes

No

Rail Baltica
MODES OF TRANSPORT ENVISIONED FOR INTRA-BALTIC TRAVEL IN 2030

Baltic respondents

- 27.1%
- 16.7%
- 14.4%
- 3.2%
- 3.7%
- 3.6%
- 1.6%
- 29.7%

(Other)
TOP 3 REASONS TO PREFER RAIL BALTICA OVER OTHER MEANS OF TRANSPORTATION

- Faster: 26%
- Comfortable: 19%
- Best Value for Money: 13%
OPPORTUNITIES RAIL BALTICA WOULD CREATE

- Cultural events, leisure activities: 47% (25%)
- Work/business: 17% (23%)
- Live in proximity to a RB station: 13% (11%)
- Access to airports, more flight destinations: 3% (22%)
- Access to Baltic Universities: 0.5% (5.5%)

Baltic States
Other
ANOTHER VEHICLE ONBOARD RAIL BALTICA

Baltic States: 46%
Other: 42%

35%
27%
0%
19%

28%
TICKET TECHNOLOGY TO USE WHILE TRAVELLING WITH RAIL BALTICA IN 2030 (%)

Baltic respondents

- E-TICKET, INCLUDING MOBILE APP: 55.2%
- CONTACTLESS CARD: 16.9%
- PAPER TICKET: 16.7%
- CONTACTLESS MOBILE DEVICES: 14.2%
- HUMAN IMPLANTED MICROCHIP: 0.2%
RB Rail AS is a multi-national joint venture of the Republics of Estonia, Latvia and Lithuania, which has been established to implement Rail Baltica